

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,720	17,800	17,880
Support	17,580	17,500	17,350

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,646.0	-176.3	-1.0
Nifty Future (Oct)	17,610.3	-219.5	-1.2
Nifty Future (Nov)	17,649.0	-212.0	-1.2
Nifty Bank	37,521.5	-219.5	-0.6
Nifty 100	17,905.8	-177.0	-1.0
Nifty 500	15,134.5	-145.6	-1.0
NIFTY MIDCAP 100	30,728.2	-281.2	-0.9

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	59,189.7	-555.2	-0.9
BSE-100	17,926.1	-183.4	-1.0
BSE-200	7,647.6	-77.5	-1.0
BSE-500	6,903.1	-65.8	-0.9
Mid Cap	25,374.2	-314.5	-1.2
Small Cap	28,693.0	-158.6	-0.6

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	42,070.5	-273.6	-0.6
CAPITAL GOODS	26,395.9	-340.6	-1.3
REALTY	4,134.7	-57.7	-1.4
POWER	3,604.2	-27.3	-0.8
OIL & GAS	19,449.2	-17.9	-0.1
METAL	20,258.4	-620.6	-3.0
CD	41,366.8	-642.2	-1.5
AUTO	23,803.1	-284.3	-1.2
TECK	15,051.6	-165.4	-1.1
IT	34,011.9	-366.9	-1.1
FMCG	14,577.5	-102.3	-0.7
HEALTHCARE	26,364.1	-447.0	-1.7
VIX	17.3	0.9	5.7

Exchange	Advance	Decline	Unchg
BSE	1,404.0	1,892.0	150.0
NSE	723.0	1,328.0	73.0

Volume	Rs (in cr)	% Chg
NSE Cash	76,018.9	6.9
BSE Cash	5,986.8	-33.6
NSE F&O	80,03,856.3	80.0

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	7,358.0	8,160.8	-802.8
DII	5,826.2	6,824.9	-998.7

Intraday Nifty Outlook

Index opened with gap up but failed to capitalise its gains and witnesses sharp selloff ending the session near days low in loss. Going ahead Index has an immediate support at 17580-17500-17350. While on the higher side resistance comes at 17720-17800-17880.

Corporate News

Indian BPO market to hit \$8.8 bn by 2025 amid liberalised regime

As India reopens, the enterprise spending on business process outsourcing (BPO) services in India is set to grow at a compound annual growth rate (CAGR) of 5.8 per cent to reach \$8.8 billion by 2025, driven by huge push for outsourcing knowledge-based and vertical-specific processes, a new report showed on Wednesday. According to GlobalData, a leading data and analytics company, the BPO market in India is now supported by the country's efforts to liberalise regulatory guidelines for the BPO industry in recent times to ward off competition from countries like the Philippines, Malaysia, Mexico, and Canada.

(Source: Livemint)

Qapita raises \$15 mn in Series A round led by East Ventures, Vulcan Capital

Qapita, provider of equity management SaaS solutions, raised \$15 million in a Series A round of funding. This round was co-led by East Ventures (Growth Fund) and Vulcan Capital, with participation from NYCA and other existing investors including MassMutual Ventures, Endiya Partners. Several existing angel investors across India, Singapore and Indonesia including Alto Partners, Partners of the Northstar Group, K3 Ventures, Mission Holdings, Anjali Bansal (Founder of Avaana Capital) and Sujeet Kumar (CoFounder of Udaan) also invested in this round.

(Source: Livemint)

Govt to amend rules, allow 20% foreign investment in LIC IPO: Report

India is considering a proposal for foreign investors to own as much as 20% in Life Insurance Corporation, according to a person with knowledge of the matter, which would enable them to participate in the nation's biggest initial public offering. Under discussion is a plan to amend FDI rules so that investors can pick up the stake without the government's approval under the so-called automatic route, the person said, asking not to be identified as the deliberations are private. Government officials are due to meet and discuss the proposal as early as Wednesday afternoon in New Delhi, the person said.

(Source: Livemint)

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
ONGC	168.1	4.4	2.7
TATACONSUM	820.7	19.2	2.4
UPL	727.3	11.85	1.8
BRITANNIA	3938.6	56.4	1.5
HDFCBANK	1614.9	19.5	1.2

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
EICHERMOT	744.3	-17.4	-2.3
GRASIM	850.9	-14.3	-2
ONGC	297.7	-6	-2
DRREDDY	46	-2.8	-1.9
INDUSINDBK	1000.2	-18.8	-1.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,509.4	39.4	0.9
Dow 30	35,455.8	242.7	0.7
Nasdaq	15,129.5	183.7	1.2
FTSE 100	7,148.0	23	0.3
DAX	15,851.8	58.1	0.4
CAC 40	6,681.9	15.9	0.2
Nikkei 225	27,712.5	71.4	0.3
Hang Seng	25,427.0	19.1	0.1

ADR	Close	Pts. Chg	% Chg
HDFC Bank	75.4	0.2	0.3
ICICI Bank	19.0	-0.1	-0.6
Infosys	22.8	-0.1	-0.4
Tata Motors	19.7	-0.1	-0.7
Wipro	8.6	0.1	0.7

Currencies	Close	Pts. Chg	% Chg
Dollar Index	94.2	0.0	0.0
USD/INR	74.7	0.0	0.0
EURO/INR	86.4	0.0	0.0
USD/YEN	111.4	0.0	0.0

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	46,925.0	168.0	0.3%
Silver (spot) Rs	61,043.0	57.0	0.0%
Crude (Brent) \$	80.6	-0.5	-0.5%
Crude (WTI) \$	76.6	-0.7	-0.9%

Economy

Coal shortage in India leads to soaring costs for steel producers

A coal shortage in India has led to soaring costs for steel producers as they compete with other industrial consumers for supply. Mills are paying more than four times the normal costs for procuring coal from e-auctions and from mines, according to V.R. Sharma, managing director at Jindal Steel & Power Ltd. Still, there has been no impact on production at most primary steel producers yet as they have adequate supplies and are unlikely to curtail output, he said. India, which relies on coal for about 70% of electricity generation, is grappling with a shortage after a jump in demand, a squeeze on domestic mine output and surging prices of seaborne supply .

(Source: Livemint)

International News

At least 20 dead as magnitude 5.7 earthquake strikes southwest Pakistan

At least 20 people were killed and more than 200 injured when an earthquake struck southern Pakistan, Disaster Management Authority Director General Naseer Nasir said on Thursday. The earthquake with a magnitude of 5.7 struck in the early hours of Thursday while people were sleeping. Rescue workers said the dead were mostly women and children. The quake was relatively shallow at 20 kms (12 miles) with an epicentre 102 km (62 miles) east of Quetta, said the U.S. More than 100 mud houses collapsed and a large number were damaged, including government buildings. Hundreds of people were rendered homeless, Sohail Anwar, deputy commissioner in the city of Harnai, told Reuters.

(Source: Livemint)

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
4-October-2021	5--October-2021	6--October-2021	7--October-2021	8--October-2021
RESULTS--	RESULTS--	RESULTS--	RESULTS--	RESULTS--
Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--
US--	US--	US--	US--	US--
11--October-2021	12--October-2021	13--October-2021	14--October-2021	15--October-2021
RESULTS--	RESULTS--	RESULTS--	RESULTS--	RESULTS--
Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--
US--	US--	US--	US--	US--
18--October-2021	19--October-2021	20--October-2021	21--October-2021	22--October-2021
RESULTS--	RESULTS--	RESULTS--	RESULTS--	RESULTS--
Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--	Economic Indicators--
US--	US--	US--	US--	US--

(Source: Investing.com and BSE)



Research Desk

Tel: +91 22 61596406

Institutional Sales Desk

Tel: +91 22 61596403/04/05

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Corporate Office:

4th floor,
Rustom Bldg,
29, Veer Nariman Road, Fort,
Mumbai-400001
Phone- +91 22 6159 6464
Fax-+91 22 6159 6160
Website- www.bpwealth.com

Registered Office:

24/26, 1st Floor, Cama Building,
Dalal street, Fort,
Mumbai-400001

BP Equities Pvt. Ltd.**CIN No: U67120MH1997PTC107392**